

**Editorial**
**Vol -1, No-I, 20 May 23, 6 pages**

Funds bought 34000 crs in last 45 days and buying more whereas DII have now started booking profits and sitting on cash. Hedge Funds have entered which typically enter for 10 20% gains which means 10 % fast run in Nifty possible which will take it to my target of 20000 before profit booking starts.

Karnataka election results was known yet everyone was expecting 200 points gap down on Monday which did not happen. Because when you are short you sense MANDI.

I am bullish. Tata Motors reported best ever numbers. Can see 750 in straight run. HDFC will cross new high this week before short sellers starts cutting short.

SAIL numbers will be super. See 95 100 after results. SAIL and TISCO announced doubling capacity and they can do it by Greenfield. Other will do through Acquisitions. Who believed USHA will be 250 when I gave buy at 29. Today I am telling you about METAL COATING, and I do not why you do create confidence in you for buying stock when I recommend. GTV someone when I spoke says bought at Rs 325 though fact remains I had told first at 48 Rs. Second time when it came down to 215 and now 290. I will suggest hold this share with confidence for Rs 2500 3000 and this one stock can change your Balance Sheet and bring you in the game of big investments. Similarly now Metal coating max selling can come 1 lac shares which will be easily absorbed then it will blast to 270 300 and at that time if your buy same state will be there.

Nifty will 20000 in next 12 months. According give weightage for cash buying. Yes Tata Motors will be 750 in 6 months yet it will be < 50% only. Whereas METAL Coating can give more returns than this in the same period.

Nothing more to add.

Reading every positive news about real estate. Sales grown 48% to 3.48 lac crs in last year. Massive. Which co holds big land parcel. DLF.. Its FPI baby. Which other I think ALPINE HOUSING. Some HNI looking to enter but not getting 10 lac shares bloc.

**Change of the week**

	20-May-23	Rise /Gain
Sensex	61729	296 ↓
Nifty	18203	111 ↓

**Net Investments ( ` Cr)**

	FII	DII
15-May-2023	1880.0	191.2
16-May-2023	1715.9	(886.1)
17-May-2023	805.7	(203.8)
18-May-2023	1804.6	(849.9)
19-May-2023	(113.4)	1071.3
	6091	(675)

**Turnover ( ` Cr)**

	FII	DII	Combined
20-May-23	71,887	58,570	1,30,457

20-May-23	Advances	Declines	Ratio
BSE	1576	1892	0.83

SBI Funds Management Limited ("SBIFML"), has accorded its approval to SBIFML for acquiring up to 9.99% of the paid-up share capital or voting rights of HDFC Bank Limited ("the Bank"). The approval has been granted with reference to the application made by SBIFML to RBI. This is a huge news for the stock. We are totally convinced for a multi bagger return on HDFC bank

Coming back to street SBI will be announcing its number tomorrow. We believe earning will outperform street expectation. Stock may cross 600 tomorrow.

We have recently released a research report on Dream folks ltd. Interesting company. Keep stock on radar.

Metal coating is looking good.

Nifty has to cross 19000 and 20000 before June 2024. Debt ceiling will get resolved in 7 days. After that Dow will be set on fire unless they bring another GHOST.

I will advise put money on DESI stocks. Apolo Sinduri just watch it this small baby. Has to cross 2500 soon. No doubt about it.

ALPINE and METAL COATING control is too good. Though I clearly see major break out on charts the operators are not allowing these 2 stocks to blast but they will blast. If given choice I will put more money on these stocks blindly as valued is just 10% or even less so nothing to lose. Both management have given signals to hold the stock. Rarely management give indirect signals. If every investor add just 1000 shares of ALPINE stock can do 250 270 easily as operator does not have that much width.

You can decide your wealth creator. For example if you have say 10000 shares of GTV at Rs 200 you are winner. What simply you have to do is to add another 1000 shares as there seems no big sellers but only trying your patience with small fry QTY. If you do that price will be 320 340 and your overall cost will be 220 thus you will gain more. I can see through naked eyes this stock is ready to create waves. Only time that matters. If anyone have bloc in SUNL AGRO and GTV above 1 to 2 lac shares please indicate us. We are getting constant enquiry and we can't find any sellers.

<b>5 Top Gainers</b>			
<b>Stock</b>	<b>19-05-2023</b>	<b>15-05-2023</b>	<b>% Gain</b>
Credit Access	1221.2	1032.7	18.2
Amber Enterprise	2095.2	1815.3	15.4
Globus Sprit	1020.8	887.2	15.0
Arvind Ltd	122.6	107	14.6
Chennia Petro	350.7	308	13.8

<b>5 Top Losers</b>			
<b>Stock</b>	<b>19-05-2023</b>	<b>15-05-2023</b>	<b>% Loss</b>
Gland pharma	1070.8	1360.8	21.3
Subex Ltd	27.2	32.7	16.7
Adani Total	687	818.3	16.0
JK Tyre	173.9	201.3	13.6
National Fertilizer	68.4	77.6	11.8

<b>Top 5 Picks By CNI 'A' Group</b>
<b>Company</b>
RELIANCE IND
SBI
TATA STEEL
BAJAJ AUTO
TATA MOTORS

<b>Top 5 Picks By CNI 'B' Group</b>
<b>Company</b>
ALPINE HOUSINH
MK EXIM
DREAM FOLKS
BF UTILITIES
AKAR AUTO

RR Metals stock recovered from Rs 27 to 45 and big buyers seen and just then again this was put in GSM so do not panic and add more even though exchange may ask more margin. This is done intentionally so that you do not buy or rather sell. This is stock which match the quality of HYDERABAD INDUSTRIES VISAKHA and EVEREST roofing. A stock must in portfolio.

This is why we are tempted to buy when HNI pull the prices and probably we get stuck at wrong end. My call is avoid volume game and do not become fishing targets.

HERCULES please delete this stock from your screen else you will tempt to sell. Also delete INTEGRA ENGG from screen. Wait till 500 600 where think to sell part. Then 4 digit.

GLOBAL First call we gave at 22 and again at 20 though at every high we re- asserted with our view. If SEAMEC has done wonders with four vessels why would GLOBAL not..? A GARWARE family co where markets caps over 10000 crs in few companies getting Rs 100 odd crs for expansion should never been an issue. Now I open the SECRET. Please do google and find out who is MOHAN CHAINANI. Also find out the relationship of Manisha Shah wife of RAJIV BAJAJ with ADAITYA GARWARE. If you can do this jungle you will know who's who, why, how and when. I know the facts and hence always trust this co's management which I also saw adding shares not selling it. Rest is your call as you are tempted with volumes. You like ELECON now when VK entered though I recommended at Rs 40 to 80. You like INTEGRA now at 170 though I picked up at 53.

One thing is clear you will say my calls are good when you make profits and cry foul when stock fall without understanding that we are in high risk high reward space and there may be some failures also. I try to use my knowledge and best judgments but price action depend on either you or the HNI not me. HNI has habit to screwing everyone before making big stage game e g PRAVAGE, INTEGRA and SS DUNCAN.

The bottom line is that you must have confidence and keep adding stocks at will.

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Our investors are making common mistakes again and again like ROHIT SHARMA and relying on market gossip that market will crash to 16000 14000 or some even 12000. No wonder market has to rally. Read the detailed valuation today's YMV. Also read how we are helping foreigners by converting stocks to cash.

What to mention about stocks. It seems you have enough money for buying vacation, buying A gr stocks.

I will go long on SBI for target 720, TAMO for 750 and INDUS Bank for 1735. TAPO TACO TISCO SAIL BHEL remains other buys. If BOB has delivered results as per my calculations these stocks will also deliver. Apolo SINDURI is new addition and after reading AANUAL Report I am sure this will be 10 bagger in 10 years. BSE another stock where I would accumulate as co gives Rs 20 dividend including final dividend of Rs 12 per share.

GNFC has given fresh break out. ONGC BPCL HPCL and IOC looks great at cmp though ONGC my first call was Rs 85.

If INDIA is AUTO story then TAMO and AKAR are stocks to be watched though you may not like AKAR today as volumes are missing. FOODS and INN which we gave you at Rs 45 now Rs 162 and volumes 4 mn shares. Same thing we noticed in HERCULES and you all love whereas in both these stocks CNI followers are holding with zero cost and will be able to see the 10x run.

New generation stocks I have shared with you and they will next 10x candidates and let us see how it works. Volume will come when stock price rise 100%. Do you remember AMD had 3 mn shares volumes at Rs 105 though less than 10000 when I gave at Rs 29. I will speak on GTV ENGG now only when it cross 450 that too very soon. I love its ENGG biz too much. Power is real power to me. Metal Coating I do not have speak much only price will speak now.

SO choice is yours. I am there with you till 37800 and then revise my estimates if required. The feedback of CNI members is that they have recouped their past losses though majority have confirmed that they made good profits. Yet I am not satisfied as I am unable to see our members in the club of WEALTH CREATION. I can help them individually if they wish.

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